

KEY BENEFITS

SECURE ACCESS FROM ANYWHERE

View, modify, and analyze inventory from any popular web-browser. Restrict access to inventory by item or warehouse.

IMPROVE CUSTOMER SATISFACTION

Honor contracts and fulfill orders as promised with real-time access to inventory levels and customer-specific pricing.

ACCURATELY MANAGE COSTS

Help accurately track costs of goods sold as well as inventory holding costs by selecting a different valuation method for each inventory item. Create GL entries from inventory transactions.

FASTER DATA ENTRY, FEWER ERRORS

Save time entering data with inventory sub-items and flexible screen layouts. Reduce errors by setting default accounts, subaccounts, valuation methods, lot and serial numbers, storage locations, and sub-item values.

ACCELERATE DECISION-MAKING

Improve vendor payment decisions by using drill down reports and dashboards to gain access to past information and provide insights into future needs.

INVENTORY MANAGEMENT

Improve customer service and profitability with real-time access to available inventory, inventory in transit, and inventory costs

The Inventory Management (IN) module helps control system-wide inventory so you can efficiently manage your distribution process without losing track of costs. Receive inventory to a specific location and drill down to change item default lot/serial numbers, valuation methods, accounts, and more.

The screenshot displays the Acumatica Inventory Management interface. The top navigation bar includes 'FINANCE', 'DISTRIBUTION', 'CONFIGURATION', 'SYSTEM', and 'HELP'. The main header shows 'Purchase Requisitions' and 'New York - Receipts'. Below this, there are fields for 'Reference Nbr.', 'Status', 'Date', and 'Post Period'. A table lists inventory transactions with columns for 'Branch', 'Inventory ID', 'Warehouse', 'Location', 'Quantity', and 'UOM'. A blue arrow points from the 'Inventory ID' column to a 'New York - Stock Items' pop-up window. This window shows details for a specific item, including 'General Settings', 'Item Defaults', 'Unit of Measure', and 'Warehouse Defaults'.

Gain real-time insights into inventory levels linked with accounting.

KEY FEATURES OF INVENTORY MANAGEMENT

Inventory replenishment suggestions	Improve your cash flow and avoid over-/under-stocking with recommendations based on historical sales data analysis.
Multiple warehouses	Manage multiple warehouses with location specific quantities, allocations, and costs. Specific access rights for each warehouse to determine who can access information and enter transactions.
Multiple valuation methods	Value inventory using standard cost, moving average, FIFO, and item-specific methods. Select a different valuation method for each inventory item.
Inventory subitems	Assign sub-categories so you can track inventory characteristics such as size, color, and style. Associate separate quantity information with each subitem. View reports with detailed segment information and aggregated totals.

ADDITIONAL INVENTORY MANAGEMENT FEATURES AND BENEFITS

FEATURE	DESCRIPTION
Lot and serial Numbering	Track inventory by lot or serial number. Lot and serial numbers can be assigned or entered manually when you receive, issue, or assemble inventory items. Serial numbers can be linked with item specific valuation methods to account for the cost of inventory per lot/serial number.
Expiration dates	Deduct expired items from your list of available inventory by assigning an expiration date for each lot and serial number. Acumatica can automatically issue items with the earliest expiration date to minimize losses.
Transaction reason codes	Measure trends and spot problems by assigning reason codes to inventory transactions. Reason codes can be linked to both GL accounts and inventory levels for financial and operational reporting.
Two-step transfers	Inventory transfers are done in two steps so you can track goods in transit between locations. The first step deducts inventory from the warehouse of origin and increases the Goods in Transit GL account. When goods are received, the Goods in Transit GL account is reduced and the destination site quantity and value is increased.
Multiple valuation methods	Value your inventory using standard cost, moving average, FIFO, and item-specific methods. Select a different valuation method for each inventory item. Make direct adjustments to cost and physical inventory count using report and inquiry screens.
Multiple warehouses	Manage multiple warehouses with location-specific inventory quantities, allocations, and costs. Place orders to a central warehouse and redistribute the inventory to your warehouses automatically upon receipt.
Inventory bin/location control	Create a physical and logical warehouse structure using inventory bins and location controls. For each warehouse location, you can specify the types of items and transactions that are allowed, the picking priority, and the cost of the items.
Inventory lot and serial numbering	Track inventory by lot or serial number. Lot and serial numbers can be assigned or entered manually when you receive, issue, or assemble inventory items. Serial numbers can be linked with item specific valuation methods.
Inventory subitems	Simplify reporting and tracking by separating items into sub-categories such as size, color, and style. Associate separate cost and quality information with each subitem.
Purchase order automation	Acumatica generates purchase orders based on inventory stock level and inventory replenishment algorithms. Orders are placed with the vendor that best meets price and delivery time requirements.
Sales order discounts and promotions	Manage complex pricing and discount policies including volume discounts and multiple discounts per item. Maintain policies for price overrides.
CRM integration	Convert CRM opportunities to sales orders without re-entering pricing and discount information. Customer service can locate orders to verify shipping and delivery status.

UNLOCK YOUR BUSINESS POTENTIAL WITH ACUMATICA

Acumatica is a leading provider of cloud business management software that empowers small and mid-size businesses to unlock their potential and drive growth.

Built on the world's best cloud and mobile technology and a unique customer-centric licensing model, Acumatica delivers a suite of fully integrated business management applications such as Financials, Distribution, CRM and Project Accounting, powered by a robust and flexible platform.

TAKE CONTROL OF YOUR BUSINESS

Successful companies know the value of having visibility and control over their business. Acumatica enables you to drive growth, manage costs, and be productive.

PLAY TO YOUR STRENGTHS

Every business is unique. Play to your strengths by doing what works best for your company. Tailor your business management software to fit your exact needs, no matter how specific your requirements.

EMPOWER YOUR PEOPLE

Your business isn't confined to four walls. Why should the people that impact your business be? Acumatica goes wherever your people go – anytime, anywhere, and on any device.