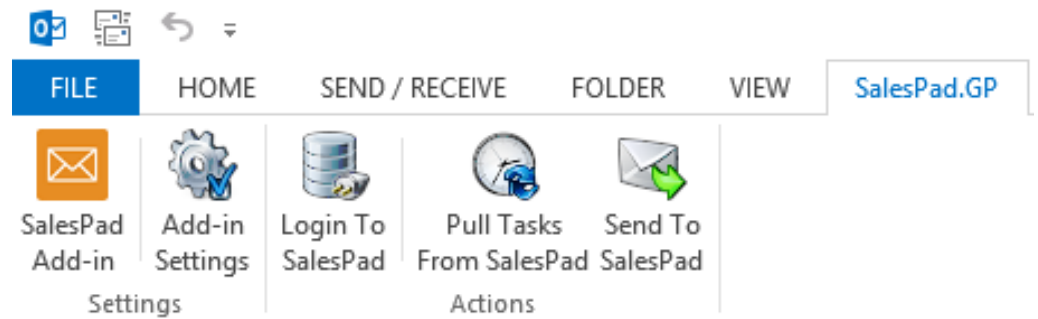**SALESPAD®**

Email Add-In

Email Add-In

Integrate Emails and Calendars, Conveniently.

SalesPad Email Add-In allows Microsoft® Outlook and SalesPad GP users to pull SalesPad CRM events into Outlook and push Outlook emails into SalesPad CRM notes, allowing your users to keep track and interactions and events with customers.

Features

- Store relevant emails on the Customer Card
- Pull tasks created in SalesPad GP into your Outlook calendar as appointments
- Copy emails from Outlook to the SalesPad CRM and A/R tabs
- Auto-generate quote follow-up reminders in SalesPad GP and link them to Outlook

Licensing

Per user, per device